



DSOgroup



PRESS RELEASE

Final acquisition agreement between MCS and DSOgroup

Paris, 5 October 2018 - MCS, the leading bank debt repurchase & management specialist, and DSOgroup, a key player in client financial relations in France, announce the completion of their tie-up following approval by the anti-trust regulatory authorities and agreement by staff representative bodies.

The deal will create a new leading management & debt repurchase group. Employing more than 1,300 staff and generating consolidated net revenues of € 140 million in 2017, the new global player will constitute an ideally-positioned growth platform, across the entire client financial relations value chain, ready to seize futures opportunities.

Jérémie Dyen, CEO of the group holding company in charge of capital allocation for the new entity declared *“combining DSOgroup and MCS, both renowned players in their markets, will create lasting value for our clients, employees and shareholders”*.

He added *“thanks to the perfect complementarity in our knowhow, our sector approaches and technologies and also given the increased investment capacities, this deal will enable us to provide fresh momentum and a new dimension to accelerate our development”*.

In the short and medium term, the new group plans to:

- Broaden its services solutions,
- Increase its investment potential,
- Strengthen its innovation capacity.

CEO of the new group Jean-François Bensahel stated: *“developing the new group alongside the combined workforce will be an exciting challenge. Given our market positioning, our tech-orientated culture and our cutting-edge expertise with a human touch, our ambition is to become a key player in the transformation of our business. Our sole objective is to improve client financial relations among the companies we work with and respond to their challenges in terms of performance”*.

At the close of the deal, funds advised by BC Partners remain the majority shareholder of the new group, alongside Montefiore Investment and the managers of both companies.

About the new group formed from the tie-up between MCS and DSOgroup (October 2018)

As the French leader in management & debt repurchase, the new group provides services for major companies and financial institutions throughout each stage of their client financial relations by combining a culture based on operational excellence with artificial and human intelligence. Its ambition is to offer its clients a first-rate experience and respond to the challenges they face in terms of risk management, performance and transformation. MCS and DSO employ over 1,300 staff in 12 sites located in 5 countries and generated € 140 million of consolidated net revenues in 2017.

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Get to know us better on:
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